

DEBT SUPPORTED BY LEGISLATIVE APPROPRIATIONS & SALES TAX

June 30, 2008

PFC and Housing Finance Authority Outstanding Bond Issue and Notes Balance

| Agency | Description | Amount |
|---|--|-------------------------|
| PFC - AFASS | PFC Bonds | \$ 91,626,018 |
| PFC - Aqueduct and Sewer | Superaqueduct-Series A & B (Pagadera de los ingresos de PRASA) | 360,610,000 |
| PFC - Maritime Shipping Authority | PFC Bonds | 114,270,000 |
| PFC - OMEP | PFC Bonds | 88,625,000 |
| PFC - Proyecto de Ley 164 | PFC Bonds-C,D,E 2001, A,B 2002, A 2003, A,B 2004 | 1,017,933,097 |
| PFC - Treasury Department | PFC Bonds - Series E-F 1996 Serie C 2003 | 22,247,058 |
| PFC- QZAB'S | PFC Bonds - Serie A 2001 | - |
| PFC- QZAB'S | PFC Bonds - Serie A 2004 | - |
| PFC- QZAB'S | PFC Bonds - Serie A 2005 | - |
| | | \$ 1,695,311,173 |
| Puerto Rico Sales Tax Financing Corporation | COFINA Bonds | \$ 5,237,748,972 |
| | | \$ 6,933,060,145 |
| Notes Payable PREPA-BPPR | Sale of Accounts Receivable - Commonwealth of PR | \$ 26,934,000 |
| Total Outstanding Bond Issue and Notes Balance Pay from FIA Fund | | \$ 6,959,994,145 |

Agencies & Public Corporations Outstanding Balance of GDB Loans

| FIA Fund | Due Date | Description | Amount |
|---|-----------------|--|-------------------------|
| Acuden | 09-30-09 | (2-99-01) | \$ 5,257,000 |
| Agricultural Services Administration | 06-30-20 | Debt Restructuring (2-01-14) | 62,578,000 |
| Department of Education - Federal Grant | 06-30-07 | Reimbursement to the Treasury Department (2-51-06) | 115,000,000 |
| Department of Health | 09-30-12 | Payment of Debt (2-78-02) | 28,924,000 |
| Enfermedades Catastróficas | 07-31-06 | Cumplir con procedimientos médicos (2-98-01) | 5,825,000 |
| Industrial Development Company | 09-30-04 | Incentive Program (2-19-27) | 10,880,000 |
| | 09-30-05 | Incentive Program (2-19-28) | 12,523,000 |
| | 06-30-08 | Incentive Program (2-19-29) | 20,000,000 |
| Oficina del Procurador del Veterano | 06-30-06 | Subsidy Law 313 and Law 59 (2-97-01) | 1,135,000 |
| Public Buildings Authority | 06-30-10 | To cover Cash Deficit (2-13-21) | 75,000,000 |
| Total FIA Fund | | | \$ 337,122,000 |
| General Fund | | | |
| Fondo de Emergencia OGP | 09-30-01 | Atender emergencias y desastres (2-60-01) | 84,454,000 |
| Centro Comprensivo del Cáncer | 10-31-21 | Construction (2-115-01) | 9,390,000 |
| Enfermedades Catastróficas | 06-30-09 | Cumplir con procedimientos médicos (2-98-02) | 7,933,000 |
| | | | \$ 101,777,000 |
| Public Improvements Fund | Due Date | | |
| Convention Center District Authority - Coliseum | 06-30-27 | Coliseum of PR (2-95-03) | 90,115,000 |
| | 06-30-27 | Coliseum of PR (2-95-04) | 60,624,000 |
| Agricultural Department | 06-30-14 | Agricultural Department (2-70-02) | 63,873,000 |
| Capitolio | 06-30-09 | Construction (2-80-01) | 10,436,000 |
| | 07-01-08 | Construction (2-80-02) | - |
| Compañía de Parques Nacionales | 09-30-06 | Improvements to parks (2-89-01) | 1,165,000 |
| | 09-30-06 | Parque Capuchino (2-89-02) | 1,447,000 |
| Correction and Rehabilitation Dept. | 06-30-10 | Capital Improvements (2-66-03) | 19,074,000 |
| Department of Health | 10-31-14 | Financing Project (2-78-03) | 34,823,000 |
| Department of Transportation and Public Work | 06-30-05 | Financing Projects (2-41-02) | 5,971,000 |
| | 06-30-10 | Financing Projects (2-41-03) | - |
| | 06-30-10 | Financing Projects (2-41-20006) | 21,395,000 |
| | 10-31-10 | Financing Projects (2-41-04) | 2,248,000 |
| | 10-31-10 | Financing Projects (2-41-21006) | 14,382,000 |
| | 09-30-08 | Financing Projects (2-41-05) | - |
| | 09-30-08 | Financing Projects (2-41-22006) | 33,006,000 |
| Educational Department | 06-30-08 | School Improvements and purchases (2-51-05) | 6,073,000 |
| Electric Power Authority | 06-30-09 | Sistema de Riego Isabela (2-37-19) | 6,104,000 |
| Special Communities Perpetual Trust | 06-30-13 | Construction (2-90-01) | 376,095,000 |
| Housing Finance Authority | 06-30-10 | Housing Development Program (2-81-02) | 13,921,000 |
| Infrastructure Finance Authority | 06-30-11 | Capital Improvements (2-69-05) | 19,697,000 |
| Instituto de Cultura | 09-30-08 | Capital Improvements (2-91-01) | 2,295,000 |
| | 12-31-07 | Capital Improvements (2-91-02) | 925,000 |
| | 09-30-12 | Capital Improvements (2-91-03) | 14,470,000 |
| Justicia | 09-30-14 | Financing Program (2-86-01) | 19,244,000 |
| | 09-30-14 | Financing Program (2-86-02) | 28,500,000 |
| | 09-30-14 | Financing Program (2-86-20006) | 16,805,000 |
| Natural Recourses Department | 06-30-07 | Canalization of Guayanilla river (2-58-05) | - |
| | 06-30-07 | Canalization of Fajardo river (2-58-06) | 1,705,000 |
| Oficina Estatal de Conservación Historica | 12-31-08 | Palacio Santa Catalina (2-88-01) | - |
| Peninsula de Cantera | 07-31-12 | Financing Projects (2-76-01) | 646,000 |
| | 12-31-11 | Financing Projects (2-76-02) | 335,000 |
| Puerto Rico Police | 09-30-14 | Equipment and cars (4-02-02) | 2,973,000 |
| | 09-30-14 | Equipment and cars (4-02-20006) | 26,148,000 |
| Recreational Department | 09-30-08 | Complejo recreativo (2-87-01) | - |
| | 09-30-08 | Complejo recreativo (2-87-20006) | 8,936,000 |
| | 06-30-05 | Financing Projects (2-87-02) | 1,472,000 |
| | 06-30-10 | Financing Projects (2-87-03) | 12,962,000 |
| Rural Development | 06-30-10 | Capital Improvements (2-94-01) | 1,247,000 |
| | 06-30-10 | Capital Improvements (2-94-20006) | 13,301,000 |
| Solid Waste Authority | 06-30-06 | Financing Program (2-23-07) | 7,113,000 |
| | 06-30-06 | Financing Program (2-23-08) | 8,093,000 |
| | 06-30-08 | Financing Program (2-23-09) | 36,561,000 |
| | 06-30-08 | Financing Program (2-23-20006) | 7,700,000 |
| University of Puerto Rico | 06-30-08 | Capital Improvements (2-27-08) | 34,128,000 |
| Total Public Improvements Fund | | | \$ 1,026,008,000 |
| Total Outstanding Balance of GDB Loans | | | \$ 1,464,907,000 |

Central Government Balance*

| FIA Fund | Due Date | Agency | Amount |
|---|-----------------|---|-----------------------|
| NOTES | 09-31-12 | Hacienda (2-25-25) Payment of Old Debt | 78,130,000 |
| NOTES | 09-30-08 | Hacienda (2-25-29) PBA Rent Payment | 14,181,000 |
| NOTES | 09-30-11 | Hacienda (2-25-35) Family Department | 29,928,000 |
| NOTES | 09-30-13 | Hacienda (2-25-37) Ley Hipaa - Salud | 35,760,000 |
| NOTES | 06-30-05 | Hacienda (2-25-38) Resarcir cta. Secretario de Hacienda | 156,744,000 |
| NOTES | 09-30-08 | Hacienda (2-25-42) PRTC (Debt) | 12,157,000 |
| NOTES | 09-30-12 | Hacienda (2-25-43) Roosevelt Roods | 12,665,000 |
| NOTES | 06-30-11 | Hacienda (2-25-45) Pago deuda con CRIM | 16,241,000 |
| NOTES | 06-30-36 | Hacienda (2-25-49) Ley 98 y Ley 90 | 240,000,000 |
| NOTES | | Hacienda Cuentas a Cobrar | 53,995,000 |
| Puerto Rico Public Finance Corporation | 03-31-36 | Para pago del servicio de la deuda (2-63-02) | 103,936,000 |
| Total FIA Fund | | | \$ 753,737,000 |
| Public Improvements Fund | Due Date | Agency | |
| NOTES | 06-30-10 | Hacienda (2-25-24) Correctional Department | 7,766,000 |
| NOTES | 06-30-08 | Hacienda (2-25-26) Tecnologia Informatica | - |
| NOTES | 06-30-08 | Hacienda (2-25-226) Tecnologia Informatica MTN | 14,783,000 |
| NOTES | 06-30-08 | Hacienda (2-25-27) Rayos X para los Furgones | 2,669,000 |
| NOTES | 06-30-19 | Hacienda (2-25-30) Different Agencies PIP | - |
| NOTES | 06-30-19 | Hacienda (2-253-30) Different Agencies PIP MTN | 85,333,000 |
| NOTES | 09-30-07 | Hacienda (2-25-34) Different Agencies PIP | 1,619,000 |
| NOTES | 09-30-07 | Hacienda (2-25-20006) Different Agencies PIP MTN | 72,989,000 |
| NOTES | 09-30-15 | Hacienda (2-25-36) Ley Hipaa - Salud | 8,546,000 |
| Total Public Improvements Fund | | | \$ 193,705,000 |
| Total Central Government Balance | | | \$ 947,442,000 |

TOTAL DEBT SUPPORTED BY LEGISLATIVE APPROPRIATIONS & SALES TAX

| | | |
|---|---|-------------------------|
| Sub - Total FIA Fund | (Excludes PFC Superaqueduct-Series A & B Payable from PRASA revenues) | \$ 7,690,243,145 |
| Sub - Total General Fund | | 101,777,000 |
| Sub - Total Public Improvements Fund | | 1,219,713,000 |
| Total Debt Supported by Legislative Appropriations and Sales Tax | | \$ 9,011,733,145 |

Excludes Bonds and Notes outstanding of PRHA, PRIFA, and PRASA